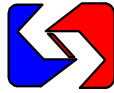


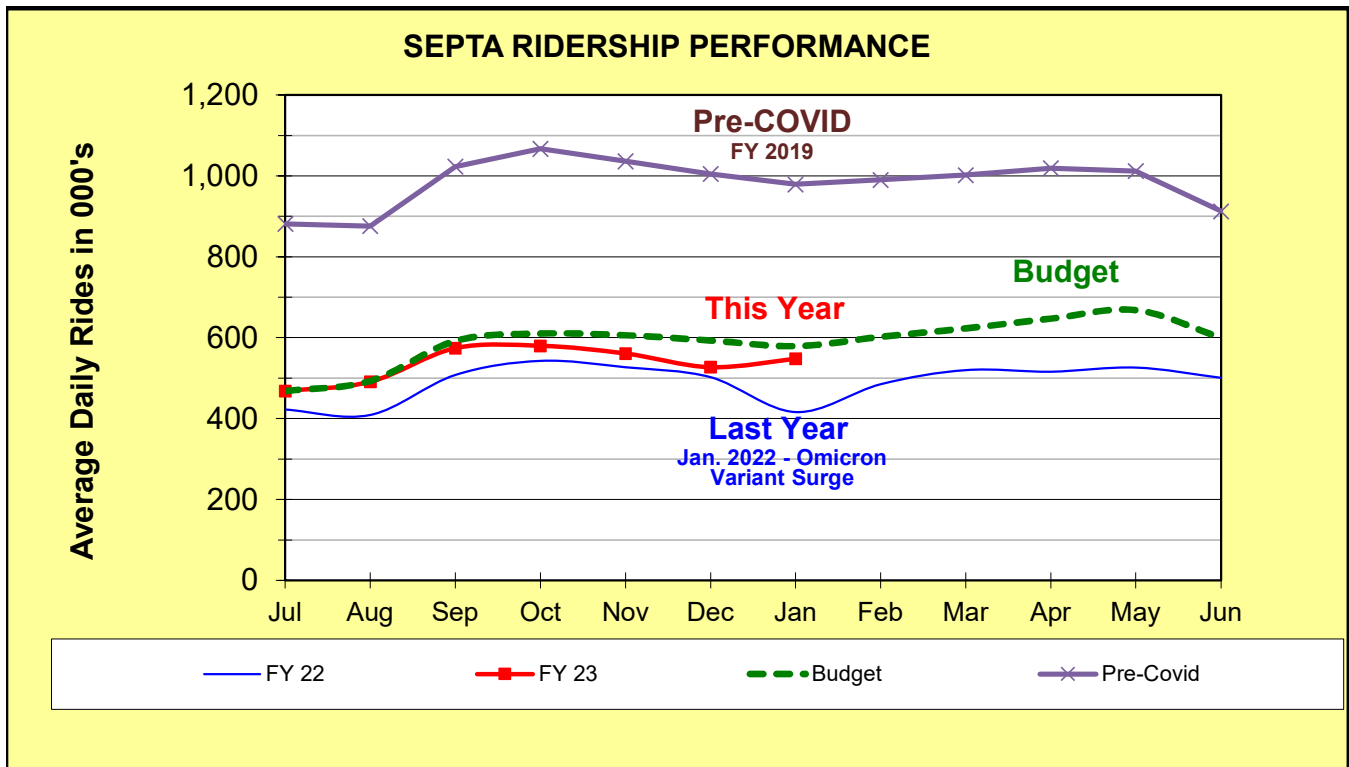
# PASSENGER REVENUE & RIDERSHIP

## JANUARY 2023



### JANUARY 2023:

- Passenger revenue \$20.1 million or 1% above budget and 52% above last year
- Unlinked ridership 12.2 million trips or 6% below budget and 38% above last year
- January year-over-year increase due to lower ridership from Omicron variant outbreak in January 2022
- Average daily trips 548,000 or up 4% from last month
- Regional Rail ridership 11% above budget and 87% above last January
- Transit and Systemwide ridership 7% and 6% below budget



### FY 2023 Year-to-Date (July 2022 - January 2023):

- Year-to-date passenger revenue 1% below budget and 20% above last year
- Unlinked ridership 5% below budget and 15% above last year
- After seven months, Regional Rail ridership 44%, Transit 13% & Systemwide 15% above last year
- Systemwide ridership recovery at 56%, Transit at 57% and Regional Rail at 49%

Prepared By:  
**Financial Operations**  
 Southeastern Pennsylvania Transportation Authority

**REVENUE & PASSENGER ANALYSIS**  
**JANUARY 2023**

**I. Consolidated Passenger Revenue (\$000)**

	<u>Budget</u>	<u>Actual</u>	<u>% Budget</u>	<u>Last Year</u>	<u>% Last Yr</u>
Surface	\$7,642	\$8,140	6.5%	\$5,503	47.9%
Subway-Elevated	4,823	4,005	-17.0%	3,160	26.7%
Light Rail	969	985	1.6%	604	63.1%
<b>City Transit</b>	<b>\$13,435</b>	<b>\$13,130</b>	<b>-2.3%</b>	<b>\$9,267</b>	<b>41.7%</b>
Victory	\$1,040	\$1,001	-3.7%	\$783	27.8%
Frontier	284	318	12.0%	204	56.0%
<b>Suburban Transit</b>	<b>\$1,324</b>	<b>\$1,319</b>	<b>-0.3%</b>	<b>\$987</b>	<b>33.7%</b>
<b>Regional Rail</b>	<b>\$5,070</b>	<b>\$5,639</b>	<b>11.2%</b>	<b>\$2,950</b>	<b>91.2%</b>
<b>Total Passenger Revenue</b>	<b>\$19,829</b>	<b>\$20,088</b>	<b>1.3%</b>	<b>\$13,204</b>	<b>52.1%</b>

**II. Consolidated Monthly Passengers (000's linked)**

Surface	4,089	4,020	-1.7%	2,871	40.0%
Subway-Elevated	2,284	1,865	-18.3%	1,499	24.4%
Light Rail	583	499	-14.3%	348	43.6%
ADA ParaTransit	25	22	-11.7%	17	33.3%
Shared Ride Program	28	26	-6.8%	16	59.4%
<b>City Transit</b>	<b>7,008</b>	<b>6,432</b>	<b>-8.2%</b>	<b>4,750</b>	<b>35.4%</b>
Victory	537	482	-10.2%	376	28.0%
Frontier	151	156	3.5%	103	52.5%
ADA ParaTransit	17	15	-8.4%	10	55.9%
<b>Suburban Transit</b>	<b>704</b>	<b>653</b>	<b>-7.2%</b>	<b>489</b>	<b>33.7%</b>
<b>Regional Rail</b>	<b>1,212</b>	<b>1,350</b>	<b>11.4%</b>	<b>723</b>	<b>86.9%</b>
<b>TOTAL</b>	<b>8,924</b>	<b>8,435</b>	<b>-5.5%</b>	<b>5,961</b>	<b>41.5%</b>

**III. Consolidated Monthly Passengers (000's unlinked)**

City Transit	10,668	9,916	-7.0%	7,381	34.3%
Suburban Transit	990	901	-9.0%	690	30.6%
Regional Rail	1,212	1,350	11.4%	723	86.9%
<b>TOTAL</b>	<b>12,870</b>	<b>12,168</b>	<b>-5.5%</b>	<b>8,794</b>	<b>38.4%</b>

**IV. Key Statistics per Equivalent Day**

Average Daily Passengers (000's, linked):					
City Transit	315	289	-8.2%	226	28.1%
Suburban Transit	31	29	-7.2%	22	29.0%
Regional Rail	56	62	11.4%	34	80.7%
<b>TOTAL</b>	<b>402</b>	<b>380</b>	<b>-5.4%</b>	<b>282</b>	<b>34.6%</b>

**REVENUE & PASSENGER ANALYSIS**  
**JANUARY FYTD 2023**

**I. Consolidated Passenger Revenue (\$000)**

	<u>Budget</u>	<u>Actual</u>	<u>% Budget</u>	<u>Last Year</u>	<u>% Last Yr</u>
Surface	\$56,453	\$56,789	0.6%	\$48,901	16.1%
Subway-Elevated	\$35,657	\$28,903	-18.9%	\$28,613	1.0%
Light Rail	\$7,167	\$7,071	-1.3%	\$5,855	20.8%
<b>City Transit</b>	<b>\$99,277</b>	<b>\$92,763</b>	<b>-6.6%</b>	<b>\$83,369</b>	<b>11.3%</b>
Victory	\$7,737	\$7,893	2.0%	\$6,612	19.4%
Frontier	\$2,120	\$2,325	9.7%	\$1,817	28.0%
<b>Suburban Transit</b>	<b>\$9,857</b>	<b>\$10,218</b>	<b>3.7%</b>	<b>\$8,428</b>	<b>21.2%</b>
<b>Regional Rail</b>	<b>\$36,272</b>	<b>\$41,028</b>	<b>13.1%</b>	<b>\$28,407</b>	<b>44.4%</b>
<b>Total Passenger Revenue</b>	<b>\$145,406</b>	<b>\$144,009</b>	<b>-1.0%</b>	<b>\$120,204</b>	<b>19.8%</b>

**II. Consolidated Monthly Passengers (000's linked)**

Surface	31,378	30,087	-4.1%	26,253	14.6%
Subway-Elevated	16,558	14,245	-14.0%	13,996	1.8%
Light Rail	4,134	3,784	-8.5%	3,162	19.6%
ADA ParaTransit	172	172	-0.3%	146	17.4%
Shared Ride Program	188	194	3.0%	136	42.1%
<b>City Transit</b>	<b>52,430</b>	<b>48,481</b>	<b>-7.5%</b>	<b>43,694</b>	<b>11.0%</b>
Victory	4,026	3,874	-3.8%	3,282	18.0%
Frontier	1,125	1,171	4.1%	925	26.6%
ADA ParaTransit	113	117	3.6%	89	32.3%
<b>Suburban Transit</b>	<b>5,263</b>	<b>5,162</b>	<b>-1.9%</b>	<b>4,296</b>	<b>20.2%</b>
<b>Regional Rail</b>	<b>8,716</b>	<b>9,848</b>	<b>13.0%</b>	<b>6,832</b>	<b>44.1%</b>
<b>TOTAL</b>	<b>66,409</b>	<b>63,492</b>	<b>-4.4%</b>	<b>54,822</b>	<b>15.8%</b>

**III. Consolidated Monthly Passengers (000's unlinked)**

City Transit	79,642	74,226	-6.8%	66,289	12.0%
Suburban Transit	7,389	7,167	-3.0%	6,029	18.9%
Regional Rail	8,716	9,848	13.0%	6,832	44.1%
<b>TOTAL</b>	<b>95,747</b>	<b>91,242</b>	<b>-4.7%</b>	<b>79,150</b>	<b>15.3%</b>

**IV. Key Statistics per Equivalent Day**

Average Daily Passengers (000's, linked):					
City Transit	306	283	-7.5%	262	7.9%
Suburban Transit	30	30	-1.9%	25	17.0%
Regional Rail	53	60	13.0%	42	41.0%
<b>TOTAL</b>	<b>389</b>	<b>373</b>	<b>-4.3%</b>	<b>330</b>	<b>12.9%</b>

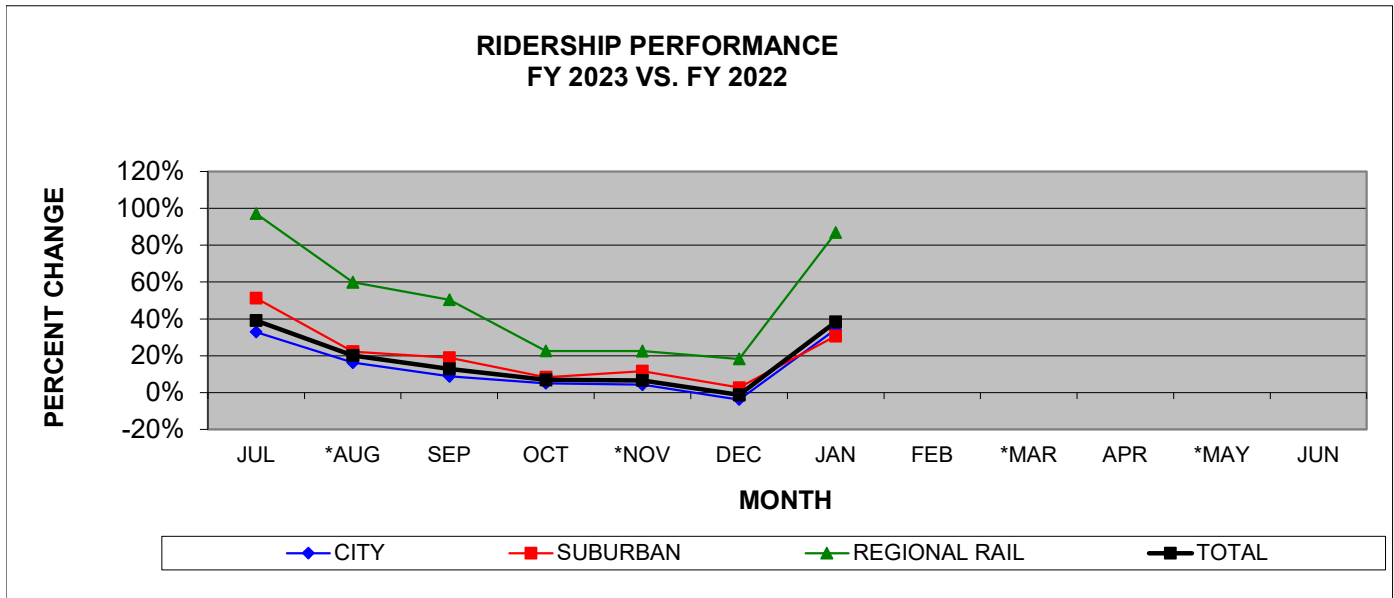
## SEPTA RIDERSHIP PERFORMANCE BY DIVISION FISCAL YEAR 2023 VS. LAST YEAR

### JANUARY 2023 VS. LAST YEAR

- \* City up 2.5 million or 34%
- \* Suburban up 211 thousand or 31%
- \* Reg. Rail up 628 thousand or 87%
- \* Total down 3.4 million or 38%

### YEAR-TO-DATE VS. LAST YEAR

- \* City up 7.9 million or 12%
- \* Suburban up 1.1 million or 19%
- \* Reg. Rail up 3.0 million or 44%
- \* Total up 12.1 million or 15%



FY 2023	JUL	*AUG	SEP	OCT	*NOV	DEC	JAN	FEB	*MAR	APR	*MAY	JUN	YTD
CITY	9.164	11.647	10.627	10.933	12.726	9.213	9.916						74.226
SUBURBAN	0.967	1.174	1.024	1.013	1.216	0.873	0.901						7.167
REGIONAL RAIL	1.194	1.506	1.375	1.428	1.740	1.255	1.350						9.848
TOTAL	11.325	14.327	13.025	13.374	15.682	11.341	12.168						91.242

FY 2022	JUL	*AUG	SEP	OCT	*NOV	DEC	JAN	FEB	*MAR	APR	*MAY	JUN	YTD
CITY	6.898	10.023	9.771	10.426	12.209	9.582	7.381						66.289
SUBURBAN	0.639	0.961	0.862	0.935	1.091	0.851	0.690						6.029
REGIONAL RAIL	0.606	0.942	0.914	1.165	1.421	1.062	0.723						6.832
TOTAL	8.143	11.926	11.547	12.526	14.720	11.494	8.794						79.150

FY 2023 VS. 2022	JUL	*AUG	SEP	OCT	*NOV	DEC	JAN	FEB	*MAR	APR	*MAY	JUN	YTD
CITY	33%	16%	9%	5%	4%	-4%	34%						12%
SUBURBAN	51%	22%	19%	8%	12%	3%	31%						19%
REGIONAL RAIL	97%	60%	50%	23%	22%	18%	87%						44%
TOTAL	39%	20%	13%	7%	7%	-1%	38%						15%

Note: Ridership impacted by COVID-19 crisis since mid-March 2020. January FY22 low ridership due to Omicron variant surge. Above unlinked ridership totals are reflected in millions. \* Indicates five-week fiscal month.

**SEPTA DIVISION & MODE UNLINKED RIDERSHIP**  
**FY 2023 BY FISCAL MONTH (July 2022 through June 2023)**



CITY TRANSIT DIVISION			VS. PRIOR	CITY TRANSIT DIVISION			VS. PRIOR
		TOTAL	YEAR			TOTAL	YEAR
<b>MFL - HEAVY RAIL</b>	JULY	1,689,550	29%	<b>TRACKLESS</b>	JULY	183,247	26%
	* AUGUST	2,177,869	10%		* AUGUST	221,868	4%
	SEPTEMBER	1,977,385	1%		SEPTEMBER	210,224	1%
	OCTOBER	2,102,448	0%		OCTOBER	216,421	-1%
	* NOVEMBER	2,382,408	-4%		* NOVEMBER	252,632	-7%
	DECEMBER	1,697,512	-11%		DECEMBER	192,187	-8%
	JANUARY	1,848,108	27%		JANUARY	193,490	20%
	FEBRUARY	-	-100%		FEBRUARY	-	-100%
	* MARCH	-	-100%		* MARCH	-	-100%
	APRIL	-	-100%		APRIL	-	-100%
	* MAY	-	-100%		* MAY	-	-100%
	JUNE	-	-100%		JUNE	-	-100%
	<b>YTD TOTAL</b>	<b>13,875,280</b>	<b>5%</b>		<b>YTD TOTAL</b>	<b>1,470,069</b>	<b>3%</b>
<b>BSL - HEAVY RAIL</b>	JULY	1,124,905	30%	<b>BUS</b>	JULY	5,447,938	33%
	* AUGUST	1,447,743	11%		* AUGUST	6,774,691	17%
	SEPTEMBER	1,316,337	1%		SEPTEMBER	6,215,764	14%
	OCTOBER	1,404,877	1%		OCTOBER	6,293,096	7%
	* NOVEMBER	1,587,549	-4%		* NOVEMBER	7,360,546	8%
	DECEMBER	1,130,731	-11%		DECEMBER	5,411,713	0%
	JANUARY	1,231,161	27%		JANUARY	5,820,401	39%
	FEBRUARY	-	-100%		FEBRUARY	-	-100%
	* MARCH	-	-100%		* MARCH	-	-100%
	APRIL	-	-100%		APRIL	-	-100%
	* MAY	-	-100%		* MAY	-	-100%
	JUNE	-	-100%		JUNE	-	-100%
	<b>YTD TOTAL</b>	<b>9,243,303</b>	<b>5%</b>		<b>YTD TOTAL</b>	<b>43,324,149</b>	<b>15%</b>
<b>LIGHT RAIL</b>	JULY	718,230	47%	<b>CITY TRANSIT TOTAL</b>	JULY	9,163,870	33%
	* AUGUST	1,024,812	39%		* AUGUST	11,646,983	16%
	SEPTEMBER	907,038	11%		SEPTEMBER	10,626,748	9%
	OCTOBER	916,615	8%		OCTOBER	10,933,457	5%
	* NOVEMBER	1,142,839	15%		* NOVEMBER	12,725,974	4%
	DECEMBER	780,786	2%		DECEMBER	9,212,929	-4%
	JANUARY	823,144	37%		JANUARY	9,916,304	34%
	FEBRUARY	-	-100%		FEBRUARY	-	-100%
	* MARCH	-	-100%		* MARCH	-	-100%
	APRIL	-	-100%		APRIL	-	-100%
	* MAY	-	-100%		* MAY	-	-100%
	JUNE	-	-100%		JUNE	-	-100%
	<b>YTD TOTAL</b>	<b>6,313,464</b>	<b>20%</b>		<b>YTD TOTAL</b>	<b>74,226,265</b>	<b>12%</b>

Note: Asterick indicates a five-week fiscal month (August, November, March and May), remaining months are four-week fiscal months.

**SEPTA DIVISION & MODE UNLINKED RIDERSHIP**  
**FY 2023 BY FISCAL MONTH (July 2022 through June 2023)**



VS. PRIOR			VS. PRIOR		
VICTORY DIVISION	TOTAL	YEAR	VICTORY DIVISION	TOTAL	YEAR
<b>NHSL - HEAVY RAIL</b>			<b>VICTORY TOTAL</b>		
JULY	99,964	45%	JULY	760,942	50%
* AUGUST	125,357	13%	* AUGUST	939,940	24%
SEPTEMBER	108,050	9%	SEPTEMBER	807,265	16%
OCTOBER	108,308	1%	OCTOBER	803,476	7%
* NOVEMBER	130,268	5%	* NOVEMBER	961,782	10%
DECEMBER	89,419	-6%	DECEMBER	692,329	1%
JANUARY	100,458	36%	JANUARY	703,342	27%
FEBRUARY	-	-100%	FEBRUARY	-	-100%
* MARCH	-	-100%	* MARCH	-	-100%
APRIL	-	-100%	APRIL	-	-100%
* MAY	-	-100%	* MAY	-	-100%
JUNE	-	-100%	JUNE	-	-100%
<b>YTD TOTAL</b>	<b>761,824</b>	<b>12%</b>	<b>YTD TOTAL</b>	<b>5,669,076</b>	<b>17%</b>
<b>MSH - LIGHT RAIL</b>			<b>FRONTIER - BUS</b>		
JULY	69,251	100%	JULY	205,619	56%
* AUGUST	92,228	100%	* AUGUST	233,880	15%
SEPTEMBER	93,285	20%	SEPTEMBER	216,245	32%
OCTOBER	91,472	3%	OCTOBER	209,626	15%
* NOVEMBER	104,955	-2%	* NOVEMBER	254,356	19%
DECEMBER	75,843	-12%	DECEMBER	180,598	10%
JANUARY	78,391	12%	JANUARY	197,854	46%
FEBRUARY	-	-100%	FEBRUARY	-	-100%
* MARCH	-	-100%	* MARCH	-	-100%
APRIL	-	-100%	APRIL	-	-100%
* MAY	-	-100%	* MAY	-	-100%
JUNE	-	-100%	JUNE	-	-100%
<b>YTD TOTAL</b>	<b>605,425</b>	<b>41%</b>	<b>YTD TOTAL</b>	<b>1,498,178</b>	<b>25%</b>
<b>BUS</b>			<b>REGIONAL RAIL</b>		
JULY	591,727	35%	JULY	1,194,227	97%
* AUGUST	722,355	12%	* AUGUST	1,505,846	60%
SEPTEMBER	605,930	16%	SEPTEMBER	1,374,878	50%
OCTOBER	603,696	9%	OCTOBER	1,427,748	23%
* NOVEMBER	726,559	13%	* NOVEMBER	1,739,889	22%
DECEMBER	527,067	5%	DECEMBER	1,255,392	18%
JANUARY	524,493	27%	JANUARY	1,350,273	87%
FEBRUARY	-	-100%	FEBRUARY	-	-100%
* MARCH	-	-100%	* MARCH	-	-100%
APRIL	-	-100%	APRIL	-	-100%
* MAY	-	-100%	* MAY	-	-100%
JUNE	-	-100%	JUNE	-	-100%
<b>YTD TOTAL</b>	<b>4,301,827</b>	<b>16%</b>	<b>YTD TOTAL</b>	<b>9,848,253</b>	<b>44%</b>
<b>VS. PRIOR</b>			<b>VS. PRIOR</b>		
<b>ALL DIVISIONS</b>	<b>TOTAL</b>	<b>YEAR</b>	<b>TOTAL</b>	<b>YEAR</b>	
JULY	11,324,658	39%	JANUARY	12,167,773	38%
* AUGUST	14,326,649	20%	FEBRUARY	0	-100%
SEPTEMBER	13,025,136	13%	* MARCH	0	-100%
OCTOBER	13,374,307	7%	APRIL	0	-100%
* NOVEMBER	15,682,001	7%	* MAY	0	-100%
DECEMBER	11,341,248	-1%	JUNE	0	-100%
			<b>YTD TOTAL</b>	<b>91,241,772</b>	<b>15%</b>

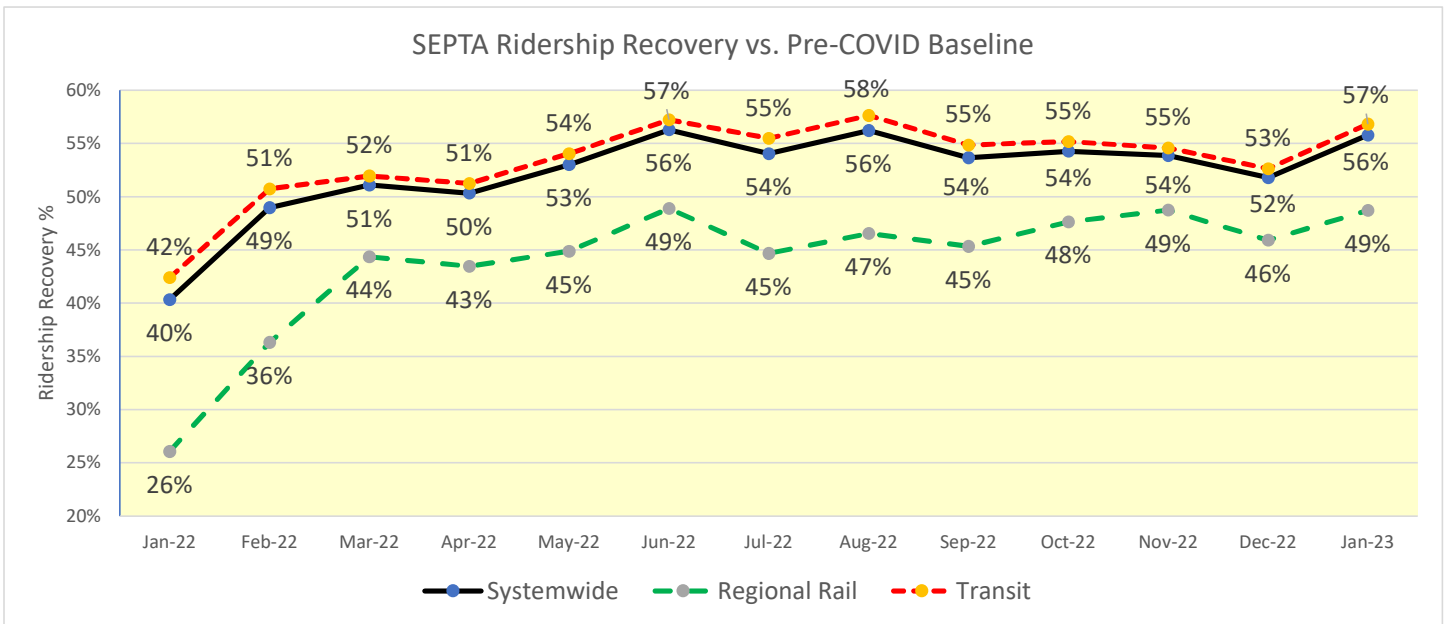
Note: Asterick indicates a five-week fiscal month (August, November, March and May), remaining months are four-week fiscal months.

Last year Media-Sharon Hill light rail had bus substitution in July and August, ridership reflected in Victory Bus mode.

## SEPTA UNLINKED RIDERSHIP - COVID RECOVERY



Fiscal Month	Ridership	Percent Recovery vs. Pre-COVID		
		System-wide	Regional Rail	Transit
* Jan-22	8,794,127	40%	26%	42%
Feb-22	11,338,213	49%	36%	51%
Mar-22	15,031,541	51%	44%	52%
Apr-22	11,901,472	50%	43%	51%
May-22	15,382,619	53%	45%	54%
** Jun-22	14,109,637	56%	49%	57%
Jul-22	11,324,658	54%	45%	55%
Aug-22	14,326,649	56%	47%	58%
Sep-22	13,025,136	54%	45%	55%
Oct-22	13,374,307	54%	48%	55%
Nov-22	15,682,001	54%	49%	55%
Dec-22	11,341,248	52%	46%	53%
Jan-23	12,167,773	56%	49%	57%

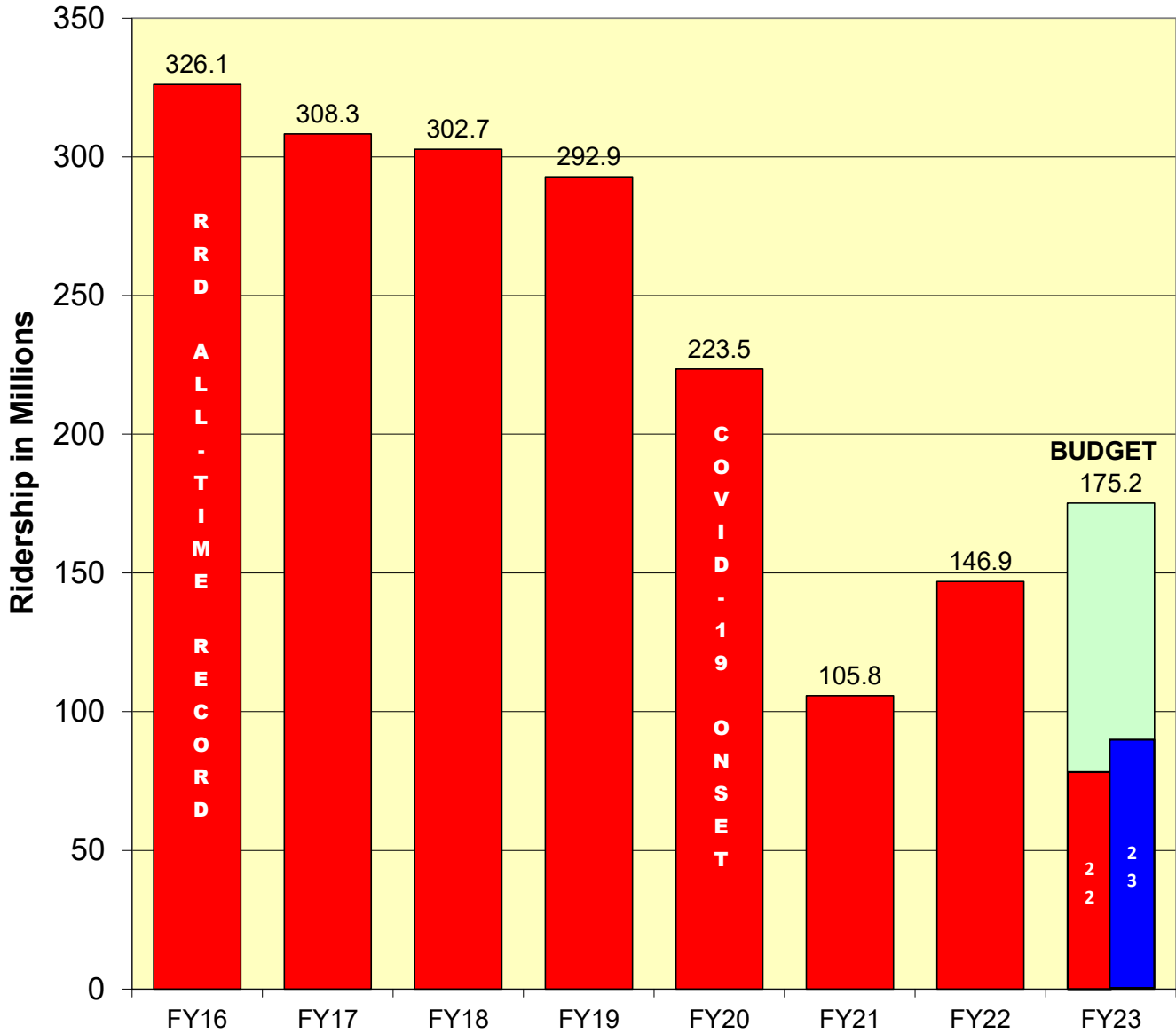


Note: \* January 2022 lower recovery percentage due to impact of Omicron variant surge.  
 \*\* June 2022 recovery % excludes prior period adjustment.  
 Aug, Nov, Mar & May are 5-week months, remaining months are 4-week fiscal months.

# SEPTA ANNUAL RIDERSHIP

## UPDATE THRU JANUARY 2023

	VS. BUDGET	VS. LAST YEAR
JAN 2023:	-6%	38%
JAN YTD:	-5%	15%



FY 2023: JULY 2022 - JUNE 2023

**NOTED IMPACT:**

FY 2016 ridership slips due to Papal visit, lower fuel prices and increased use of ride sharing services, RRD sets record.  
 FY 2017 impacted by RRD rail car shortage during first quarter and six-day City Transit strike in early November 2016.  
 FY 2018 trips down from modest fare increase & harsh winter, Suburban Transit records 4.2% trip increase.  
 FY 2019 ridership impacted by City Transit trip losses from competition, roadway congestion, and other factors.  
 FY 2020 ridership decline due to COVID-19 crisis starting in mid-March through June year-end.  
 FY 2021 ridership significantly impacted by COVID-19 throughout fiscal year.  
 FY 2022 continues to be impacted by COVID-19, ridership 50% of the pre-COVID FY 2019 total of 293 million.